



DBSync

Connect Your Digital Business

Our Journey

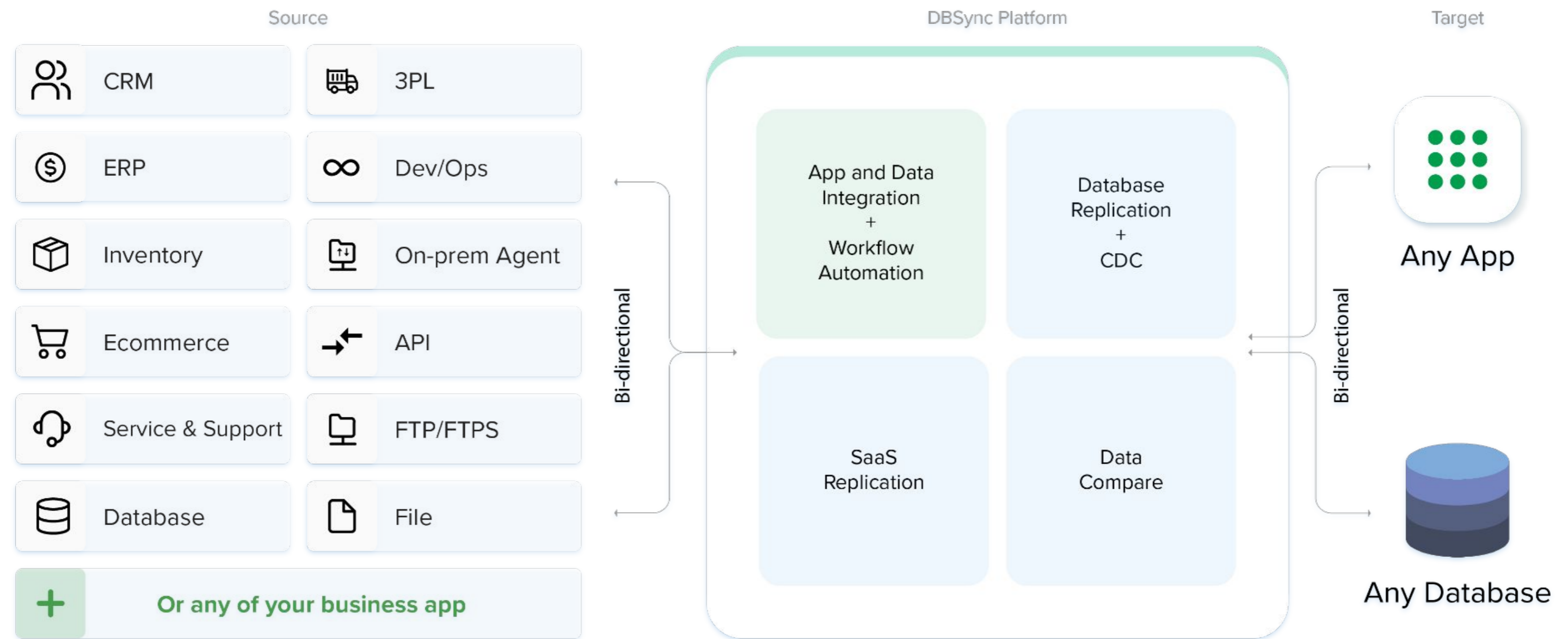
Who We Are

- **15+ Years of Innovation** – Trusted data integration and replication partner since 2009.
- **1000+ Happy Customers** – Powering data automation for enterprises worldwide.
- **Industry-Leading Recognition** – Salesforce Incubated, Inc. Partner with Microsoft, Sage Intuit and more.
- **Global Presence** – Offices in San Francisco, Toronto, and Bangalore.
- **Highly reviewed:** Award winning across marketplaces, consistent G2 Leader.

Technology Partners



DBSync Platform



One of Highest Reviewed iPaaS Solutions in the World



DBSync Cloud Workflow

By DBSync
★★★★★ 244 reviews | 1 discussion



Cloud Workflow - iPaaS

★★★★★ 4.7 (74)



QuickBooks Online/Desktop Integratio...

by DBSync
★★★★★ 4.66 (450)



Dennis O.
Mid-Market (51-1000 emp.)

Validated Reviewer ✓ Verified Current User ✓

Review source: Organic

★★★★★ Aug 17, 2023

"A Great Software Product with Excellent Technical Support"



Kip S.
Founder & CEO
Small-Business (50 or fewer emp.)

Validated Reviewer ✓

Review source: Organic

★★★★★ Jan 23, 2025

"Excellent Product and Customer Service"



Rena L.
Mid-Market (51-1000 emp.)

Validated Reviewer ✓

Review source: Organic

★★★★★ Apr 19, 2023

"Flexible Interface and Responsive Support"



Brett M.
Manager Superhero
Facilities Services
Small-Business (50 or fewer emp.)

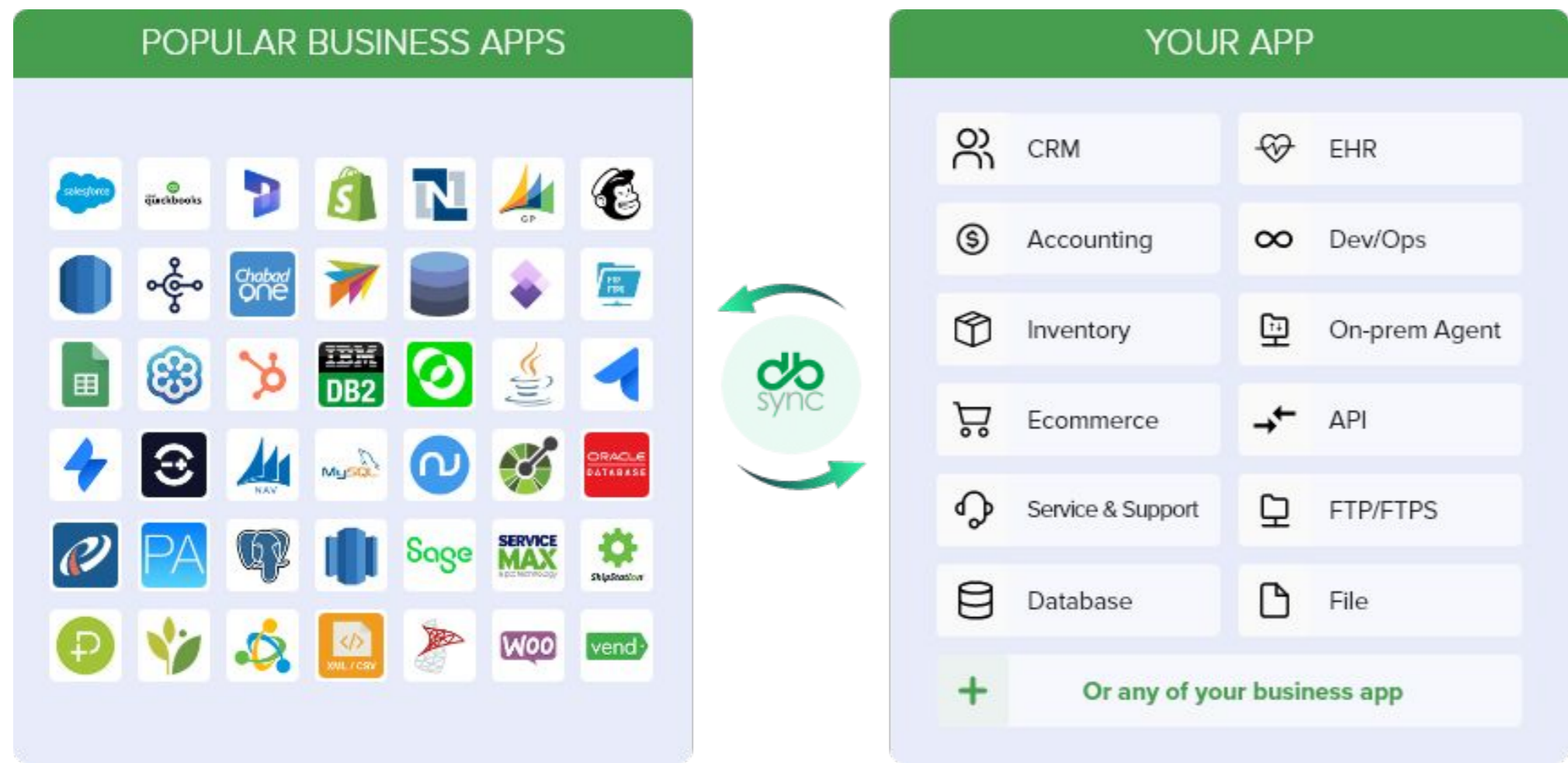
Validated Reviewer ✓

Review source: Organic

★★★★★ Jan 30, 2019

"Great product. Great service!"

Automate business processes with Cloud Workflow




2500+ Hours 

Time Saved Annually

Up to 30% 

Reduction in Cycle Time

Up to 25% 

Higher Cash Flows

Cloud Workflow | Benefits



No-Code Builder

A tool that allows users to create workflows without programming.



Real-Time Sync

Ensure data is updated instantly across platforms.



Secure Compliance

Guarantees that workflows meet security and regulatory standards.



Faster Decisions

Enhances the speed of decision-making processes.

Cloud Workflow | Capabilities

Pre-Built Solutions

Use pre built templates like
Lead-to-Cash and
Order-to-Cash.

Template Library

Salesforce/QuickBooks
Dynamics 365/Shopify
+ Over 35 Common Use Cases

Cloud + On Premise

Integrate multiple apps & create
complex workflows between
standard/custom objects.

Compliance Approved

SOC2 Compliance
HIPAA Compliance

Data Security

Better security with in-memory
transformation.

Modernize Your Data

Modernize with data lakes using
AWS Cloud.

Get all of the above + access to our robust documentation library and training videos.



CASE STUDY

Phocuswright



This integration revolutionized our finance department shifting focus from data entry to strategic analytics. We achieved significant improvements in month end close processes, reducing from 2 weeks to just 3 days.

Steph Novotny
Accounting Manager

Problem:

Data silos between Salesforce and NetSuite slowed financial updates and mismatched product data.

Solutions:

Connect Salesforce accounts to NetSuite customers, displayed paid invoices in real time, and matched products across platforms.

Impact:

- Saved time with automated data sync.
- Improved financial visibility with real-time tracking.
- Sped up opportunity-to-order workflows.



DBSync's integration saved us significant time and ensured accuracy, allowing us to grow without adding staff. Their customer service was game-changer.

Tim Stevenson

Partner

CASE STUDY

United States Compliance Corporation



Problem:

Data transfer between Dynamics 365/CRM and QuickBooks caused inefficiencies and errors

Solutions:

DBSync enabled seamless data transfer from Dynamics to QuickBooks, ensuring accuracy

Impact:

- Saved time on manual processes.
- Improved accuracy with automated syncing
- Supported growth without expanding the accounting team

Cloud Workflow | Use Cases

Streamline order-to-cash

Automate order processing, fulfillment, and payments across CRM, ERP, and accounting systems.

360 Customer Data Sync

Unify marketing, sales, and support data to improve customer experience.

File-based Integration

Extract and sync data from PDFs, CSVs, and FTP servers into CRM and accounting platforms.

Data Pipeline Automation

Move data from ERP/accounting to databases for real-time analytics and faster insights.






















































Automation Procure-to-Pay

Automate procurement, fulfillment, and payments across business systems.

Automation Business Workflows

Sync invoices, payments, and expenses across Salesforce, QuickBooks, NetSuite, and more.

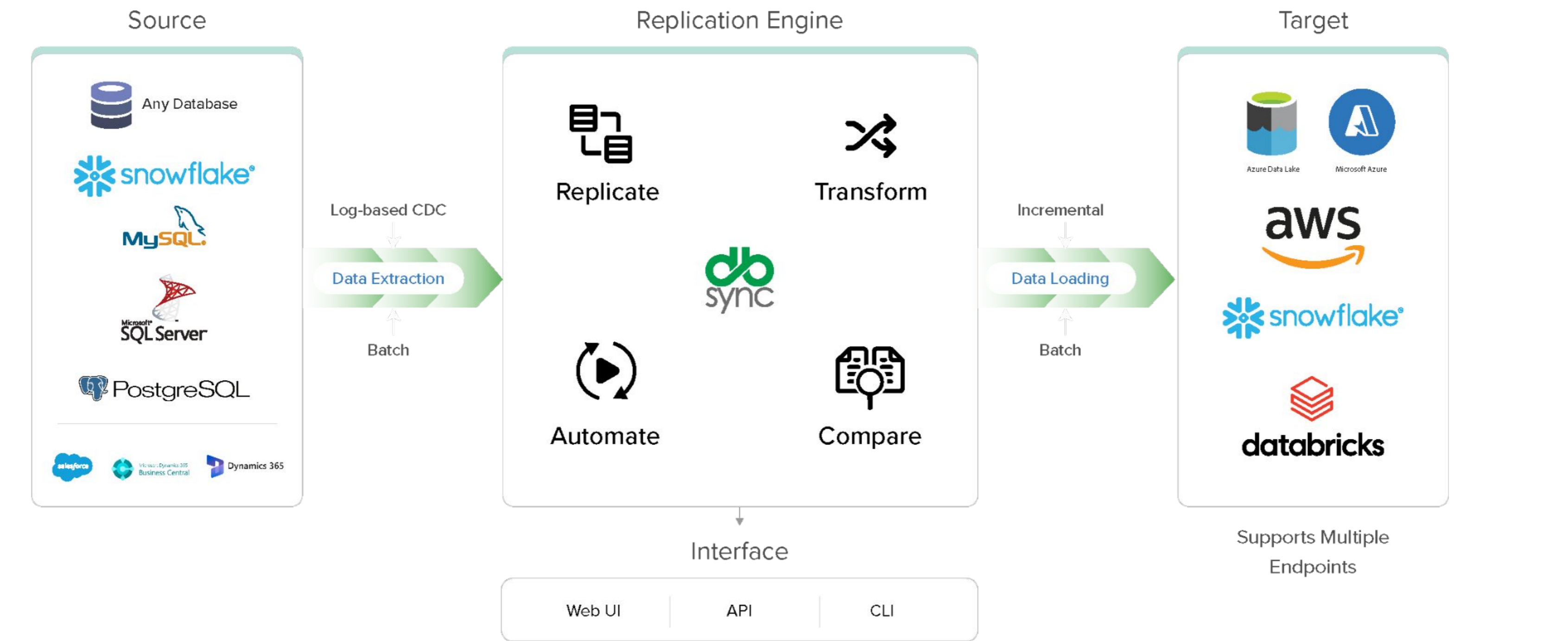
Cloud Workflow | Available Apps

CRM/Marketing	ERP/Accounting	Ecommerce	Database	Inventory/Shipping
<div> Salesforce (Sales/Marketing)</div> <div> Dynamics 365 CRM</div> <div> NetSuite</div> <div> Mailchimp</div> <div> HubSpot</div> <div> PocketAdvantage</div> <div> ChabadOne</div> <div> ServiceMax</div> <div> Swagger API</div> <div> Monday.com</div>	<div> QuickBooks Online</div> <div> QuickBooks Desktop</div> <div> Sage 100</div> <div> Intacct</div> <div> Microsoft Dynamics GP</div> <div> Microsoft Dynamics NAV</div> <div> Netsuite</div> <div> D365 Business Central</div> <div> D365 Finance & Operations</div> <div> Xero (Coming Soon)</div>	<div> Shopify</div> <div> WooCommerce</div> <div> Shipstation</div> <div> Channel Advisor</div> <div> Business Central</div> <div> Narvar</div>	<div> MySQL</div> <div> SQL Server</div> <div> Postgresql</div> <div> Oracle</div> <div> AWS S3</div> <div> AWS Redshift</div> <div> IBM DB2</div> <div> MongoDB</div> <div> Other Databases</div>	<div> Vend</div> <div> Skuvault</div> <div> 3PL</div> <div> ShipStation</div> <div> Linnworks</div>
API	DevOps	File	Service & Support	Other
<div> OpenAPI (Swagger)</div>	<div> Jira Core</div>	<div> FTP/FTPS</div> <div> XML</div> <div> CSV</div>	<div> Jira Core</div> <div> Jira Service Desk</div>	<div> GotoWebinar</div> <div> Google Sheets</div> <div> Athenahealth</div> <div> Caremerge</div> <div> PointClickCare</div> <div> Pipeliner (Coming Soon)</div>

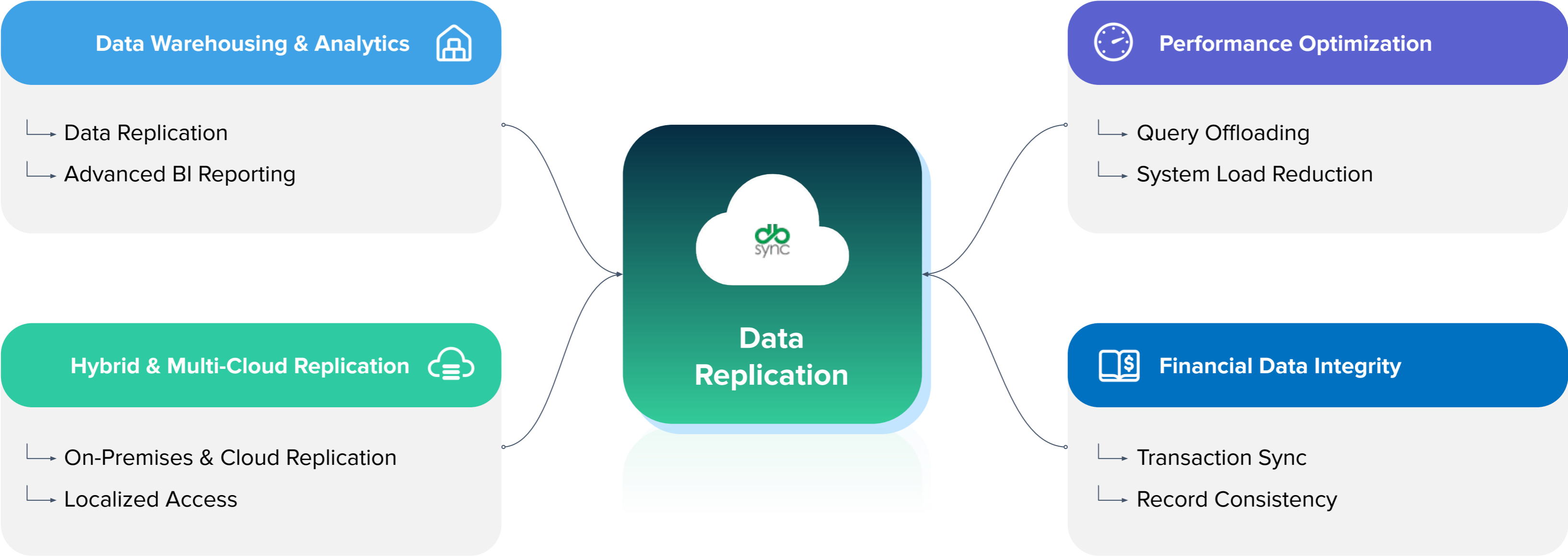


Don't see what you're looking for?
Let us know! We can integrate any app with open APIs.

Data Replication



Data Replication | Benefits





CASE STUDY

Scotia Bank



Problem:

Managing multiple Salesforce instances across divisions and countries was complex. Lacked reliable tools for data backup, transfer, and compliance with SOX and FINRA.

Solutions:

DBSync enabled seamless data transfer between servers and Salesforce with a self-contained, secure environment that met IT requirements.

Impact:

- Saved ~25% of a developer's time annually
- Improved compliance with enterprise security standards
- Simplified deployment with Solaris Unix-ready toolset



"It saves around 25% of one developer's time to maintain or support self-developed programs every year."

Samuel Tang

Programmer Analyst Advisory



CASE STUDY

Juhudi Kilimo



Huge savings, data replication is continuous, and we feel safe having copies of data in a number of databases.

Job Kirui

Chief Information Officer

Problem:

Managing CSV files was inefficient; cloud solution lacked local data replication.

Solutions:

DBSync enable fast, continuous data replication, reducing complexity and costs

Impact:

- Over \$8,811 saved in a year
- Improved data security & reliability
- Faster decision-making with robust support

Data Replication | Use Cases

Warehousing & Analytics

Replicate data to cloud data warehouses or lakes for advanced BI and real-time reporting.

Data Migration

Move data across platforms with consistency and accuracy.

Performance Optimization

Offload queries by syncing data into secondary databases to reduce load and downtime.

Financial Data Integrity

Keep ERP and accounting systems in sync for accurate reconciliation and audits.

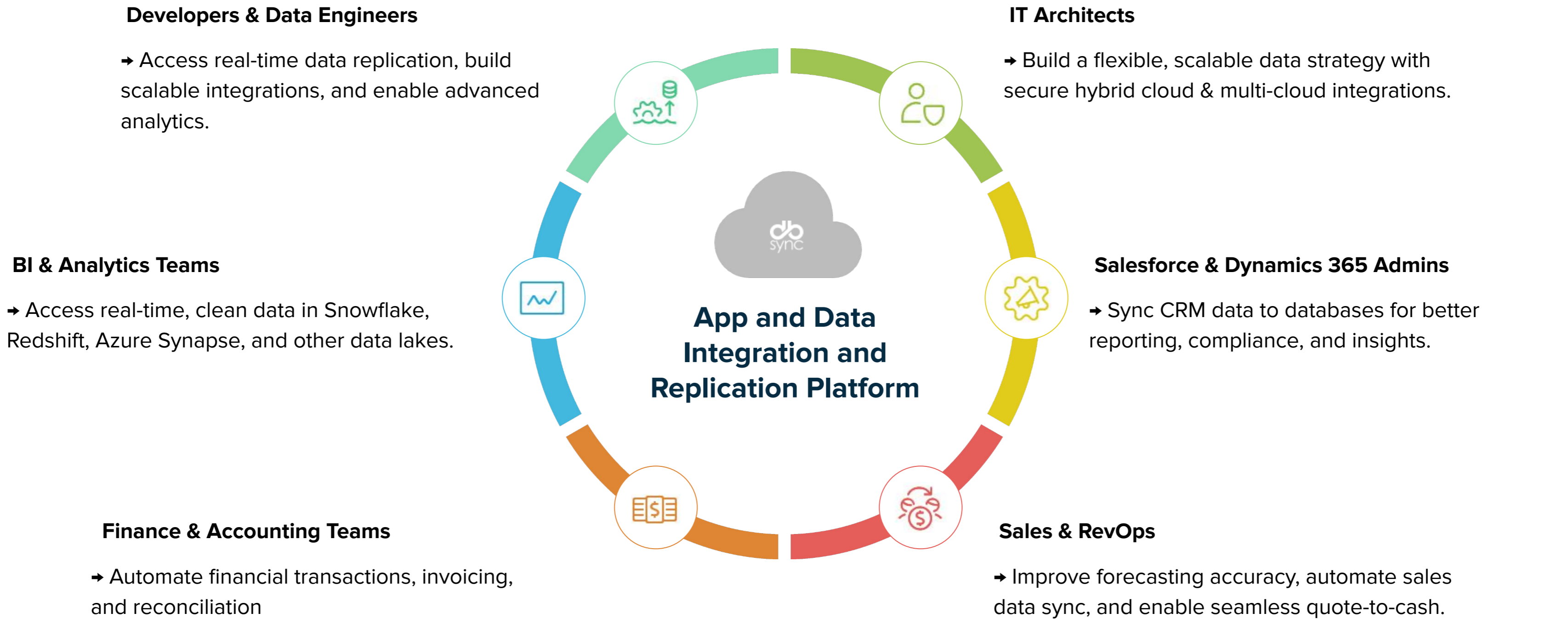
Hybrid & Multi-Cloud Sync

Enable seamless data flow between on-prem and cloud environments for agility and backups.

Multi-region Expansion

Expand into new regions with low-latency, localized data access for distributed teams.

Unified Data for Business Success



Global Footprint with Proven Success



15+ Years
in Business



1000+
Happy Customers



Customers In
5 Continents



3,000+ Projects
Delivered



Syncing 2 Billion +
Records/day



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